

UNIVERSITY OF CALIFORNIA, SANTA BARBARA

BERKELEY • DAVIS • IRVINE • LOS ANGELES • MERCED • RIVERSIDE • SAN DIEGO • SAN FRANCISCO



SANTA BARBARA • SANTA CRUZ

OFFICE OF DESIGN & CONSTRUCTION SERVICES and PHYSICAL FACILITIES

CONTRACTING SERVICES
Building 439
Santa Barbara, California 93106-1030
Telephone (805) 893-3356
Fax (805) 893-8592

SENT VIA: FAX ON THIS DATE
 HAND DELIVERY ON THIS DATE
 FEDERAL EXPRESS ON THIS DATE
 UNITED PARCEL SERVICE ON THIS DATE

HOLDERS OF PLANS AND SPECIFICATIONS:

Job Order Contract – Energy Management & Controls
Project No. FM110462JOC
Addendum No. 01

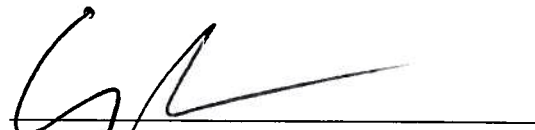
February 2, 2012

Enclosed is **ADDENDUM NO. 01** to the Construction Documents on the above-captioned project.

Bid date has been changed from Thursday, February 09, 2012 at 2:30 PM to **Wednesday, February 15, 2012 at 2:30 PM** to be held at:

CONTRACTING SERVICES
Facilities Management, Bldg. 439,
Door #E, Reception Counter
University of California, Santa Barbara
Santa Barbara, CA 93106-1030.

Late arrivals shall be disqualified. Please allow time for unforeseen traffic delays, securing a parking permit and potential parking problems.



Greg Moore,
Associate Director, Contracting Services

ADDENDUM NO. 01

to the

CONSTRUCTION DOCUMENTS

February 2, 2012

GENERAL

The following changes, additions or deletions shall be made to the following document(s) as Indicated; all other conditions shall remain the same.

I ADVERTISEMENT

Item No.

1. Advertisement for Bids, Second Page, Second Sentence, CHANGE to read in its entirety as follows:

“Bid Deadline: Sealed Bids must be received on or before 2:30PM, Wednesday, February 15, 2012.”

II SUPPLEMENTARY INSTRUCTIONS TO BIDDERS

Item No.

1. Supplementary Instructions to Bidders, Number 4, CHANGE to read in its entirety:

“RECEIPT OF BIDS: Bids will be received on or before the Bid Deadline: 2:30PM, Wednesday, February 15, 2012, and only at: Contracting Services, Facilities Management, Building 439, Door E, Reception Counter, University of California, Santa Barbara, Santa Barbara, CA 93106-1030.”

III BID FORM

Item No.

1. Bid Form: REPLACE in its entirety with Revised Bid Form Revised per Addendum 1, 7 pages, attached. Any Bids not submitted on the “Revised Bid Form Revised per Addendum 1”, will be rejected.

IV QUALIFICATION QUESTIONNAIRE

Item No.

- 1 **Qualification Questionnaire**: **REPLACE** in its entirety with Revised Qualification Questionnaire Revised per Addendum 1, 17 pages, attached. Any Qualification Questionnaire's not submitted on the "Revised Qualification Questionnaire Revised per Addendum 1", will be rejected.

END OF ADDENDUM NO. 1

REVISED BID FORM
PER ADDENDUM NO. 1

FOR: Job Order Contract – Energy Management & Controls

FM110462JOC

UNIVERSITY OF CALIFORNIA

SANTA BARBARA

SANTA BARBARA, CALIFORNIA

NOVEMBER 2011

BID TO: University of California, Santa Barbara
Campus Design & Facilities
Facilities Management Bldg. 439
Door E, Reception Counter
Santa Barbara, California 93106-1030
(805) 893-3298

BID FROM:

(Name of Bidder)

(Address)

_____, _____, _____
(City) (State) (Zip Code)

(Telephone Number)

(FAX Number)

(E-Mail Address)

(Date Bid Submitted)

Note: All portions of this Bid Form must be completed and the Bid Form must be signed before the Bid is submitted. Failure to do so will result in the Bid being rejected as non-responsive.

1.0 BIDDER'S REPRESENTATIONS

Bidder, represents that a) Bidder has and all Subcontractors, regardless of tier, have the appropriate current and active Contractor's license required by the State of California and the Bidding Documents; b) it has carefully read and examined the Bidding Documents for the proposed Work on this Project; c) it has examined all Information Available to Bidders; d) it has become familiar with all the conditions related to the proposed Work, including the availability of labor, materials, and equipment. Bidder hereby offers to furnish all labor, materials, equipment, tools, transportation, and services necessary to complete the proposed Work for this Contract in accordance with the Contract Documents using the Bid Adjustments quoted in this Bid Form. Bidder further agrees that it will not withdraw its Bid within {60} days after the Bid Deadline, and that, if it is selected as the apparent lowest responsive and responsible Bidder, that it will, within 10 days after receipt of notice of selection, sign and deliver to University the Agreement in triplicate and furnish to University all items required by the Bidding Documents. If awarded the Contract, Bidder agrees to complete the Work of each Job Order within the applicable Job Order Time.

2.0 ADDENDA

Bidder acknowledges that it is Bidder's responsibility to ascertain whether any Addenda have been issued and if so, to obtain copies of such Addenda from University's facility at the appropriate address stated on Page 1 of this Bid Form. Bidder therefore agrees to be bound by all Addenda that have been issued for this Bid.

3.0 PRICING SCHEDULE

A. Adjustment Factor: Bidders shall provide the following coefficients for the base term and option term(s):

(Bidders Write Adjustment Factors Here)

ADJUSTMENT FACTORS

WORKING HOURS	Job Order Cost Subtotal	
	Small Projects \$0.00 to \$49,999	Large Projects \$50,000 +
Business 7 AM – 5 PM M – F	<input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> (Adjustment Factor 2*)	<input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> (Adjustment Factor 1*)
Non-Business	<input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> (Adjustment Factor 3*)	<input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> (Adjustment Factor 4*)

*** The Adjustment Factors are to be carried no further than 4 decimal places**

B. Bid Award Criteria Figure: For purposes of comparing Bids, the Adjustment Factors provided above will be weighted and aggregated as follows to form a number referred to as the Bid Award Criteria. The University will calculate the Adjustment Factor times the percentages shown. These percentages have been chosen for the purpose of evaluating bids only and in no way should they be construed to represent or guarantee the actual or expected value of work under this contract.

(Do Not Complete, For University Use Only)

<u>TOTAL AWARD CRITERIA FIGURE CALCULATION TO CALCULATE LOW BIDDER</u>			
(Adjustment Factor 1)	X	40%	=
(Adjustment Factor 2)	X	30%	=
(Adjustment Factor 3)	X	15%	=
(Adjustment Factor 4)	X	15%	=
Total Composite Bid			=

C. If two or more bids are equal, award shall be made by a drawing by lot limited to those bidders. If time permits, the bidders involved shall be given an opportunity to attend the drawing. The drawing shall be witnessed by at least three persons, and the contract file shall contain the names and addresses of the witnesses and the person supervising the drawing.

5.0 SELECTION OF APPARENT LOW BIDDER

Refer to the Instructions to Bidders for selection of apparent low bidder.

6.0 BIDDER INFORMATION

TYPE OF ORGANIZATION:

(Corporation, Partnership, Individual, Joint Venture, etc.)

IF A CORPORATION, THE CORPORATION IS ORGANIZED UNDER THE LAWS OF:

THE STATE OF _____
(State)

NAME OF PRESIDENT OF THE CORPORATION:

(Insert Name)

NAME OF SECRETARY OF THE CORPORATION:

(Insert Name)

IF A PARTNERSHIP, NAMES OF ALL GENERAL PARTNERS:

(Insert Names)

CALIFORNIA CONTRACTORS LICENSE(S):

(Classification)

(License Number)

(Expiration Date)

(For Joint Venture, list Joint Venture's license and licenses for all Joint Venture partners.)

7.0 REQUIRED COMPLETED ATTACHMENTS

The following documents are submitted with and made a condition of this Bid:

1. Bid Security in the form of _____
(Bid Bond or Certified Check)
2. Qualification Questionnaire

8.0 DECLARATION

I, _____, hereby declare that I am the
(Printed Name)

(Title) of _____
(Name of Bidder)

submitting this Bid Form; that I am duly authorized to execute this Bid Form on behalf of Bidder; and that all information set forth in this Bid Form and all attachments hereto are, to the best of my knowledge, true, accurate, and complete as of its submission date.

I declare, under penalty of perjury, that the foregoing is true and correct and that this declaration was executed at: _____ (Name of City if within a City, otherwise Name of County),
in the State of _____, on _____.
(State) (Date)

(Signature)

BID BOND

KNOW ALL PERSONS BY THESE PRESENTS:

That we, _____,

as Principal, and _____, as Surety, are held and firmly bound unto THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, hereinafter called THE REGENTS, in the sum of \$25,000 for payment of which in lawful money of the United States, well and truly to be made, we bind ourselves, our heirs, executors, administrators, successors, and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THE ABOVE OBLIGATION IS SUCH THAT, WHEREAS, Principal has submitted a Bid for the work described as follows:

To support larger construction projects that have a total estimated cost of work equal to or in excess of \$100,000 and have an Energy Management and Controls component as part of the overall construction of the work This JOC is to be used when the Energy Management and Controls Work can be treated as a stand alone component of the overall project.
Job Order Contract # FM100462JOC

NOW, THEREFORE, if Principal shall not withdraw said Bid within the time period specified after the Bid Deadline, as defined in the Bidding Documents, or within 60 days after the Bid Deadline if no time period be specified, and, if selected as the apparent lowest responsible Bidder, Principal shall, within the time period specified in the Bidding Documents, do the following:

- (1) Enter into a written agreement, in the prescribed form, in accordance with the Bid.
- (2) File two bonds with THE REGENTS, one to guarantee faithful performance and the other to guarantee payment for labor and materials, as required by the Bidding Documents.
- (3) Furnish certificates of insurance and all other items as required by the Bidding Documents.

In the event of the withdrawal of said Bid within the time period specified, or within 60 days if no time period be specified, or the disqualification of said Bid due to failure of Principal to enter into such agreement and furnish such bonds, certificates of insurance, and all other items as required by the Bidding Documents, if Principal shall pay to THE REGENTS an amount equal to the difference, not to exceed the amount hereof, between the amount specified in said Bid and such larger amount for which THE REGENTS procure the required work covered by said Bid, if the latter be in excess of the former, then this obligation shall be null and void, otherwise to remain in full force and effect.

In the event suit is brought upon this bond by THE REGENTS, Surety shall pay reasonable attorneys' fees and costs incurred by THE REGENTS in such suit.

Project Name: Job Order Contract – Energy Management & Controls

IN WITNESS WHEREOF, we have hereunto set our hands this _____ day
of _____, 20__.

Principal: _____
(Name of Firm)

By: _____

Title: _____

Surety: _____
(Name of Firm)

By: _____

Title: _____

Address for Notices:

NOTE: Notary acknowledgement for Surety and Surety's Power of Attorney must be attached.



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**JOB ORDER CONTRACT ENERGY MANAGEMENT & CONTROLS
PROJECT NO. FM110462JOC
QUALIFICATION QUESTIONNAIRE
REVISED PER ADDENDUM NO. 1**

UNIVERSITY OF CALIFORNIA, SANTA BARBARA
CAMPUS DESIGN & FACILITIES
FACILITIES MANAGEMENT, BUILDING 439
SANTA BARBARA, CALIFORNIA 93106-1030

JANUARY 2012



UNIVERSITY OF CALIFORNIA, SANTA BARBARA

JOB ORDER CONTRACT ENERGY MANAGEMENT & CONTROLS

PROJECT NO. FM110462JOC

QUALIFICATION QUESTIONNAIRE

As used herein, the term "entity" means the prospective Contractor submitting this Qualification Questionnaire regardless of whether the entity is an individual company, joint venture, or partnership. Please note that the term "prospective Contractor" may sometimes be used interchangeably with the term "entity".

Each prospective Contractor must have a current and active California contractor's license at the time of the Qualification and must submit this Qualification Questionnaire with all portions completed, including any required attachments.

SUBMITTED BY:

(Entity Name. If a Joint Venture state name of JV entity) printed or typed

(Contact Name)

(Address)

(City, State, Zip Code)

(Telephone Number) (Facsimile Number)

(E-mail Address)

Each prospective bidder must answer all of the following questions and provide all requested information, when applicable. Any prospective bidder failing to do so may be deemed to be not responsive and not responsible with respect to this qualification at the sole discretion of the University of California. All information submitted for qualification evaluation will be considered official information acquired in confidence, and the University of California will maintain its confidentiality to the extent permitted by law. Any prospective bidder found to be not qualified as a result of the bidder's answers to this Qualification Questionnaire will receive written response from the University Facility explaining the Facility's decision. If the bidder can refute some of the facts upon which the decision was based, the bidder can request a hearing at the Facility to appeal the decision. The decision of the Facility is final and not appealable within the University of California.

NOTE: Where a time period is given, such as the last five (5 years, the period is to be measured backwards) from the date this qualification questionnaire is required to be submitted.



1. **LICENSE**

A. Does the entity hold the following California contractor's license, which is (are) current and in good standing with the California Contractor's State License Board?

C10

(Electrical)

YES NO

C20

(HVAC)

YES NO

(NOTE: The entity submitting this Qualification questionnaire must be the holder of the requisite license. If the entity submitting is a Joint Venture, the joint venture must hold the license or have applied for the license(s).

B. If YES, provide the following information about the entity's contractor's license.

1. Name of license holder exactly as on file with the California Contractor's State License Board.

2. License classification(s): _____

3. License code(s): _____

4. License number(s): _____

5. Date(s) issued: _____

6. Expiration date(s): _____

C. Can you truthfully state that the entity's contractor's license has not been suspended or revoked by the California Contractor's State License Board within the last 5 years?

YES NO



2. **CONSTRUCTION EXPERIENCE** (IN COMPARABLE PROJECTS)

Has the entity successfully completed at least 5 comparable projects with an Energy Management and Controls portion greater than \$100,000 within the last 3 years, all of which were constructed in the United States of America and constructed at a Higher education facility or Medical facility in the State of California?

YES NO

- A. For the purpose of all questions and requests for information set forth in this Qualification questionnaire a "comparable project" is defined as having ALL of the following characteristics:
1. Self performed the installation of an Energy Management & Controls project as the General Contractor or as a Subcontractor for a General Contractor; AND
 2. Had an Energy Management & Controls portion over \$100,000.00; AND
 3. A Campus wide / Multi-Building energy management and controls system consisting of stand alone systems and / or integrated systems both between buildings and to third party equipment and devices for energy efficient comfort heating and cooling applications. The system shall also have a common user interface providing monitoring and control of: A Campus wide / Multi-Building HVAC system, or critical laboratory environments, or industrial and domestic water systems, and / or process heating and cooling; AND
 4. Each Project must demonstrate experience with:
 - a. Integrating both BACnet and N2 communication protocols to common operator workstation;
 - b. Modifying, updating and integrating to PMI software;
 - c. Modifying and creating GPL programming language; AND
 5. Constructed by the entity submitting this Qualification Questionnaire. (Note: Projects completed by present employees of the contractor for former employers are not acceptable.)
- B. An entity wishing to use a predecessor business to satisfy the Qualification requirements must demonstrate with written information submitted with this Qualification Questionnaire that it is substantially the same organization (in terms of who is managing Contractor) as the predecessor business. An entity may meet the requirement of the preceding sentence by demonstrating that the same person is the qualifying individual (under California Contractor's License Law) for:
1. Contractor' license of Contractor which shall be the same type as license required for the Contract; and
 2. Contractor's license of predecessor business which shall also be the same type as the license required for the Contract.



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Provide Project Data Sheets – Exhibit A located at the end of this Qualification Questionnaire for each comparable project submitted as evidence of the entity's experience. Submit not more or less than the number Project Data Sheets corresponding to the required number of comparable projects listed above.

Exhibit A: For each project submitted as evidence of the entity's construction expertise

Use the Project Data Sheets provided. Make additional copies as required for each project submitted.



7. **SURETY**

Prospective contractors desiring to be prequalified are informed that they will be subject to and must fully comply with all bid conditions including 100% payment and 100% performance bonds.

A. Is the surety to be used for this project authorized by the Insurance Commissioner to transact business in the State of California as an admitted surety insurer (as defined in the California Code of Civil Procedure Section 995.120)?

YES NO

B. Can the entity truthfully state that **no** surety has paid out any monies on claims on the performance bond issued by a surety of the benefit of the Owner arising out of the construction activities of the entity within the last 5 years?

YES NO

C. Can the entity truthfully state that **no** surety has paid out any monies on claims on the payment bond issued by a surety of the benefit of the Owner arising out of the construction activities of the entity within the last 5 years?

YES NO

D. Is the entity able to obtain bonding in the amount of \$1,000,000.00 for this construction contract?

YES NO

E. Prospective Contractor shall obtain and submit the Surety Declaration in the form shown below, signed by an authorized representative of the surety proposed to be used for this project and notarized. Provide this Surety Declaration form to your surety(ies) for completion. Do not have the surety submit this information directly to the University. Include this completed and notarized form with the Qualification documents that you submit to the University.



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Prospective Contractor shall obtain and submit the Surety Declaration in the form shown below, signed by an authorized representative of the surety proposed to be used for this project and notarized. Include this completed and notarized form with the qualification documents that you submit to University.

PROVIDE THIS SURETY DECLARATION FORM TO YOUR SURETY(IES) FOR COMPLETION. DO NOT HAVE THE SURETY SUBMIT THIS INFORMATION DIRECTLY TO THE UNIVERSITY.

E. Surety Declaration

The undersigned declares under penalty of perjury that the bonding capacity indicated above (\$1,000,000.00) is true and correct and that this declaration was executed in

_____ (County) _____, (State)

on _____ (Date)

(Signature)

(Name and Title – Printed or Typed)

(Representing [Surety Name])

(Entity Name)

(Address)

(City, State, Zip Code)

(Telephone Number)

(Facsimile Number)

(E-mail Address)

(ATTACH NOTARIZATION of SURETY REPRESENTATIVE'S SIGNATURE)



8. **INSURER**

Prospective Contractors shall obtain and must fully comply with all bid conditions including the following four special provisions, insurance coverage and associated limits noted below

A. Is the entity able to obtain insurance in the following limits for this construction contract?

- YES NO

Table with 2 columns: Insurance Type and Minimum Requirement. Rows include Comprehensive or Commercial Form General Liability Insurance* and Business Automobile Liability Insurance.

* This Insurance must be (i) issued by companies with a Best rating of A- or better, and a financial classification of VIII or better (or an equivalent rating by Standard & Poor or Moody's) or (ii) guaranteed, under terms consented to by the University (such consent to not be unreasonably withheld), by companies with a Best rating of A- or better, and a financial classification of VIII or better (or an equivalent rating by Standard & Poor or Moody's). further, the deductible, or retained limit, for each coverage shall not be more than \$100,000.

** This insurance must be issued by companies (i) that have a Best rating of B+ or better, and a financial classification of VIII or better (or an equivalent rating by Standard & Poor or Moody's); or (ii) that are acceptable to the University.

Special Provisions: Contractor's insurance as required by the Contract Documents, shall, by endorsement to the policies, include the following:



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- .1 University, University's officers, agents, employees, consultants, University's Representative, and University's Representative's consultants, regardless of whether or not identified in the Contract Documents or to Contractor in writing, will be included as additional insureds for and relating to the Work to be performed by Contractor and Subcontractors. This requirement shall apply to claims, costs, injuries, or damages, but only in proportion to and to the extent such claims, costs, injuries, or damages are caused by or result from the negligent acts or omissions of Contractor and Subcontractors. This requirement shall not apply to Worker's Compensation and Employer's Liability Insurance.
- .2 A Severability of Interest Clause stating that, "The term 'insured' is hereby used severally and not collectively, but the inclusion herein of more than one insured shall not operate to increase the limits of the insurers' liability."
- .3 A Cross Liability Clause stating that, "In the event of claims being made under any of the coverages of the policies referred to herein by one or more insureds hereunder for which another insured hereunder may be liable, then the policies shall cover such insureds against whom a claim is made or may be made in the same manner as if separate policies had been issued to each insured hereunder. Nothing contained herein, however, shall operate to increase the insurers' limits of liability as set forth in the insuring agreements."
- .4 University, University's consultants, University's Representative, and University's Representative's consultants will not by reason of their inclusion as insureds incur liability to the insurance carriers for payment of premiums for such insurance.
- .5 Coverage provided is primary and is not in excess of or contributing with any insurance or self-insurance maintained by University, University's consultants, University's Representative, and University's Representative's consultants.



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Prospective Contractor shall obtain and submit the Insurance Declaration for the limits and provisions stated above and in the form shown below, signed by an authorized representative of its insurer and notarized. (If more than one insurer, submit a completed form for each insurer). PROVIDE THIS DECLARATION TO YOUR INSURANCE CARRIER FOR COMPLETION. DO NOT HAVE THE CARRIER SUBMIT THIS DECLARATION DIRECTLY TO THE UNIVERSITY.

INSURANCE DECLARATION

_____(County) _____,(State)

on _____(Date)

(Signature)

(Name and Title – Printed or Typed)

(Representing [Insurer Name])

(Entity Name)

(Address)

(City, State, Zip Code)

(Telephone Number) (Facsimile Number)

(E-mail Address)

(ATTACH NOTARIZATION of INSURER REPRESENTATIVE'S SIGNATURE)



12. **TERMINATION**

a. Can you truthfully state that the entity (nor any member of the entity if a joint venture or partnership) HAS NOT been terminated for cause by an Owner after construction commenced within the last five (5) years?

YES NO

14. **STAFF EXPERIENCE:**

Have the Project Manager and Project Superintendent successfully completed at least 5 comparable projects as defined in Question 2 (A)?

YES NO

A. Provide the following information on the Project Manager (to oversee, manage and coordinate the overall project as a whole) who will be in charge of this project:

- 1. Name: _____
- 2. Years employed by your firm: _____
- 3. Present position/job function within your firm: _____

- 4. Years in present position/job function: _____ year(s)

B. Provide the following information on the Project Superintendent

- 1. Name: _____
- 2. Years employed by your firm: _____
- 3. Present position/job function within your firm: _____

- 4. Years in present position/job function: _____ year(s)

C. Submit Documented Completion of Manufacturer Provided Training Courses by at least (1) currently staffed employee

- 1. Metasys PMI Operation: The Basics
- 2. Fundamental Control Strategies for HVAC Systems
- 3. Metasys HVAC ASC Engineering
- 4. Metasys DX-9100 Engineering
- 5. Metasys GPL Engineering



6. Metasys Database Management and Generation
7. Metasys System Extended Architecture for Building Engineers
8. Metasys FEC Systems Engineering
9. Metasys FEC Custom Programming
10. Metasys System Extended Architecture Engineering & Setup
11. Metasys System Extended Architecture Advanced Engineering



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15. QUALIFICATION DECLARATION

I, _____ (Printed Name)
hereby declare that I am the _____ (Title)
of _____ (Name of Entity)

submitting this Qualification Questionnaire; that I am duly authorized to sign this
Qualification Questionnaire on behalf of the above named entity; and that all information
set forth in this Qualification Questionnaire and all attachments hereto are, to the best of
my knowledge, true, accurate and complete as of its submission date.

The undersigned declares under penalty of perjury that all of the Qualification information
submitted with this form is true and correct and that this declaration was executed in:

_____ (County), California, on _____ (Date).

(Signature)

(Printed Name)

(Address)

(City, State, Zip Code)

_____ (Telephone Number) _____ (Facsimile Number)

(E-mail Address)



EXHIBIT – A

PROJECT DATA SHEET

(A separate sheet must be prepared for each project submitted)

Complete and submit the following Project Data Sheet for each comparable project submitted as evidence of the entity's experience. Do not use any other form other than this Exhibit.

The Exhibit must be fully completed, but answering "NO" to a question contained solely in an Exhibit shall not necessarily result in failure to achieve Qualification status. Only those Contractors that have been determined to be prequalified and to have been determined to be responsible contractors will be eligible to submit a bid for this Project.

1. Project Name: _____

2. Project Location (including full address, if any):

City: _____ State: _____ Zip _____

3. Project Description: _____

4. Construction or Project Type: _____

5. Size (gross square feet): _____

6. Business name of entity which constructed this project:

7. Did your entity self perform the installation of an Energy Management & Controls project as the General Contractor or as a Subcontractor for a General Contractor.?

YES NO

If YES, please specify the trades you self-performed or have the capability to self perform: _____

8. Did this project have an Energy Management & Controls portion over \$100,000.00?
 YES NO

9. Did this project consist of a Campus wide / Multi-Building energy management and controls system consisting of stand alone systems and / or integrated systems both between buildings and to third party equipment and devices for energy efficient comfort heating and cooling applications. Also common user interface providing monitoring and control of: A Campus wide / Multi-Building HVAC system, or critical



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laboratory environments, or industrial and domestic water systems, and / or process heating and cooling.?

YES NO

10. Was the project begun and completed within the last 5 years?

YES NO

11. Date construction contract was completed: _____

12. Contract time: _____ days

Was the project completed within the original contract time or adjusted contract time?

YES NO

If NO and completion did not occur within the original or the adjusted contract time, indicate elapsed time in whole calendar days between original or adjusted contract time and actual final completion.

13. Cost at Bid: \$ _____

Final Contract Amount: \$ _____

14. Did the project include occupied facilities?

YES NO

If YES, what communications strategies used by your firm assisted the project team in mitigating the impacts of construction on the occupied facilities?

15. Did the project include California State Fire Marshal review and approval (planning, scheduling and obtaining State Fire Marshal approval of materials, shop drawings, and systems testing)?

YES NO

16. Did the project include California Division of State Architect Handicapped Accessibility Compliance review and approval?

YES NO

17. Entity's Project Team:

a. Name of Project Executive: _____

b. Name of Project Manager: _____

c. Name of Project Superintendent: _____



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18. Project Owner Team and References:
- a. Project Owner Name: _____
 - b. Project Owner Contact: _____ Title: _____
 - c. Project Owner Address: _____
 - d. City: _____ State & Zip code: _____
 - e. Telephone: _____ Fax: _____
 - f. E-mail Address: _____
 - g. Owner's Project Manager: _____
 - h. Owner's Project Superintendent: _____

(Attach additional pages with other pertinent information as necessary)

